

## Return of Private Foundation

OMB No. 1545-0047

## or Section 4947(a)(1) Trust Treated as Private Foundation

2021

Department of the Treasury  
Internal Revenue Service

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▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2021 or tax year beginning , 2021, and ending , 20

Name of foundation <b>Compton Foundation, Inc.</b>		A Employer identification number <b>94-3142932</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>PO Box 3599</b>	Room/suite	B Telephone number (see instructions) <b>(415) 391-9001</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Redwood City, CA 94064</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>29,914,870</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments . . . . .	5,787	1,166		
	4 Dividends and interest from securities . . . . .	313,306	313,306		
	5a Gross rents . . . . .				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .	2,453,257			
	b Gross sales price for all assets on line 6a <b>3,729,721</b>				
	7 Capital gain net income (from Part IV, line 2) . . . . .		2,453,257		
	8 Net short-term capital gain . . . . .			585,296	
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . . <b>STM106</b>	3,403	6,731			
12 Total. Add lines 1 through 11 . . . . .	2,775,753	2,774,460	585,296		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc . . . . .	341,799	17,090		324,709
	14 Other employee salaries and wages . . . . .	393,629	108,436		247,659
	15 Pension plans, employee benefits . . . . .	140,356	50,739		80,407
	16a Legal fees (attach schedule) . . . . . <b>STM107</b>	39,611			40,781
	b Accounting fees (attach schedule) . . . . . <b>STM108</b>	33,250	16,625		16,625
	c Other professional fees (attach schedule) <b>STM109</b>	103,716			102,663
	17 Interest . . . . .	127,517			127,517
	18 Taxes (attach schedule) (see instructions) <b>STM110</b>	81,430	23,592		43,337
	19 Depreciation (attach schedule) and depletion . <b>STM126</b>	38,178			
	20 Occupancy . . . . .	13,517			13,517
	21 Travel, conferences, and meetings . . . . .	11,867			11,714
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . . <b>STM103</b>	442,638	399,965		38,177
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	1,767,508	616,447		1,047,106
	25 Contributions, gifts, grants paid . . . . .	6,084,875			5,764,875
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	7,852,383	616,447		6,811,981	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(5,076,630)				
b Net investment income (if negative, enter -0-) . . . . .		2,158,013			
c Adjusted net income (if negative, enter -0-) . . . . .			585,296		

**Part I****Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	150	150	150
	2 Savings and temporary cash investments . . . . .	287,407	864,766	864,766
	3 Accounts receivable ▶ 1,488			
	Less: allowance for doubtful accounts ▶	10,207	1,488	1,488
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ 1,173,322			
	Less: allowance for doubtful accounts ▶		1,173,322	1,173,322
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .	62,289	14,339	
	10a Investments - U.S. and state government obligations (attach schedule) . .			
	b Investments - corporate stock (attach schedule) . . . . .			
	c Investments - corporate bonds (attach schedule) . . . . STM138 . . .	42,074		
<b>Liabilities</b>	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans . . . . .			
	13 Investments - other (attach schedule) . . . . . STM118 . . .	29,097,500	27,875,144	27,875,144
	14 Land, buildings, and equipment: basis ▶ 194,432 STM119			
	Less: accumulated depreciation (attach schedule) ▶ 57,419	11,391	137,013	
	15 Other assets (describe ▶ STM120)	25,288	25,448	
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	29,536,306	30,091,670	29,914,870
	17 Accounts payable and accrued expenses . . . . .	138,120	261,633	
	18 Grants payable . . . . .	5,400,000	5,720,000	
<b>Net Assets or Fund Balances</b>	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . .			
	21 Mortgages and other notes payable (attach schedule) . STM123 . . .		5,000,000	
	22 Other liabilities (describe ▶ STM121)	106,589		
	23 Total liabilities (add lines 17 through 22) . . . . .	5,644,709	10,981,633	
	Foundations that follow FASB ASC 958, check here . . . . . <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions . . . . .	23,891,597	19,110,037	
	25 Net assets with donor restrictions . . . . .			
	Foundations that do not follow FASB ASC 958, check here . . . . . <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds . . . . .			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	28 Retained earnings, accumulated income, endowment, or other funds . .			
	29 Total net assets or fund balances (see instructions) . . . . .	23,891,597	19,110,037	
	30 Total liabilities and net assets/fund balances (see instructions) . . . . .	29,536,306	30,091,670	

**Part II****Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	23,891,597
2 Enter amount from Part I, line 27a . . . . .	2	(5,076,630)
3 Other increases not included in line 2 (itemize) ▶ STM115	3	295,820
4 Add lines 1, 2, and 3 . . . . .	4	19,110,787
5 Decreases not included in line 2 (itemize) ▶ STM116	5	750
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	6	19,110,037

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See STM134				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 3,729,721		1,276,464	2,453,257	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			2,453,257	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,453,257	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3	585,296	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	29,996
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)	2	0
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	3	29,996
3 Add lines 1 and 2	4	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	5	29,996
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	20,900
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	3,350
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	24,250
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,746
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ . . . . . (2) On foundation managers. ▶ \$ . . . . .		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ . . . . .		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <b>CA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII . . . . .		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		<b>X</b>
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address ▶ <u>www.comptonfoundation.org</u>	<b>X</b>	
<b>14</b> The books are in care of ▶ <u>Jennifer Turnage</u> Telephone no. ▶ <u>415-391-9001</u> Located at ▶ <u>PO Box 3599, Redwood City, CA</u> ZIP+4 ▶ <u>94064</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <u>15</u>		
<b>16</b> At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		<b>X</b>

**Part VII B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<b>1a(1)</b>	<b>X</b>
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<b>1a(2)</b>	<b>X</b>
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<b>1a(3)</b>	<b>X</b>
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<b>1a(4)</b>	<b>X</b>
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<b>1a(5)</b>	<b>X</b>
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<b>1a(6)</b>	<b>X</b>
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .	<b>1b</b>	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here . . . . . <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? . . . . .	<b>1d</b>	<b>X</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? . . . . .	<b>2a</b>	<b>X</b>
If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 _____, 20 _____, 20 _____, 20 _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<b>3a</b>	<b>X</b>
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) . . . . .	<b>3b</b>	<b>X</b>
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? . . . . .	<b>4b</b>	<b>X</b>

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions	5a(4)	X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>See 990 OFOV</b>				
Vanessa Compton PO Box 3599 Redwood City CA 94064	President 2.00	0	0	0
Emilie Cortes PO Box 3599 Redwood City CA 94064	Treasurer 2.00	0	0	0
Alexandra Toma PO Box 3599 Redwood City CA 94064	Secretary 2.00	0	0	0
Jakada Imani PO Box 3599 Redwood City CA 94064	Vice President 2.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jennifer Turnage PO Box 3599 Redwood City CA 94064	Director of Fin 40.00	133,900	63,000	0
Deborah Daughtry PO Box 3599 Redwood City CA 94064	Director of Ope 40.00	131,567	33,908	0
Johanna Hanson PO Box 3599 Redwood City CA 94064	Senior Program 40.00	90,629	34,237	0
Total number of other employees paid over \$50,000				0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Sonen Investment Management 456 Montgomery St, Suite 400 San Francisco CA 94104	investment advisor	STMC01 107,499
Lauren I Gumbs 129 Cambridge Place Brooklyn NY 11238	recruitment	74,250

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1 Grants</b>	
	6,084,875
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part IX****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities . . . . .	1a	28,504,186
b	Average of monthly cash balances . . . . .	1b	1,784,326
c	Fair market value of all other assets (see instructions) . . . . .	1c	152,646
d	Total (add lines 1a, b, and c) . . . . .	1d	30,441,158
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	0
3	Subtract line 2 from line 1d . . . . .	3	30,441,158
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) . . . . .	4	456,617
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 . . . . .	5	29,984,541
6	Minimum investment return. Enter 5% (0.05) of line 5 . . . . .	6	1,499,227

**Part X****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6 . . . . .	1	1,499,227
2a	Tax on investment income for 2021 from Part V, line 5 . . . . .	2a	29,996
b	Income tax for 2021. (This does not include the tax from Part V.) . . . . .	2b	
c	Add lines 2a and 2b . . . . .	2c	29,996
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	1,469,231
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	
5	Add lines 3 and 4 . . . . .	5	1,469,231
6	Deduction from distributable amount (see instructions) . . . . .	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . . . . .	7	1,469,231

**Part XI****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	6,811,981
b	Program-related investments - total from Part VIII-B . . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) . . . . .	3a	
b	Cash distribution test (attach the required schedule) . . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . .	4	6,811,981



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7 . . .				1,469,231
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only . . . . .				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2021:				
a From 2016 . . . . . 3,825,146				
b From 2017 . . . . . 3,585,255				
c From 2018 . . . . . 17,693,748				
d From 2019 . . . . . 2,411,527				
e From 2020 . . . . . 3,257,522				
f Total of lines 3a through e . . . . .	30,773,198			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 6,811,981				
a Applied to 2020, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2021 distributable amount . . . . .				1,469,231
e Remaining amount distributed out of corpus . . . . .	5,342,750			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	36,115,948			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .				
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions) . . . . .	3,825,146			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a . . . . .	32,290,802			
10 Analysis of line 9:				
a Excess from 2017 . . . . . 3,585,255				
b Excess from 2018 . . . . . 17,693,748				
c Excess from 2019 . . . . . 2,411,527				
d Excess from 2020 . . . . . 3,257,522				
e Excess from 2021 . . . . . 5,342,750				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling . . . . . ▶					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a . . . . .					
c Qualifying distributions from Part XI, line 4, for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XIV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:	
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a	The name, address, and telephone number or email address of the person to whom applications should be addressed:
b	The form in which applications should be submitted and information and materials they should include:
c	Any submission deadlines:
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
see attached schedule Arts PO Box 3500 Redwood City CA 94064	none	PC	Arts	12,000
see attached sched Children & Youth PO Box 3599 Redwood City CA 94064	none	PC	Children & Youth	16,000
see attached schedule Community Wel PO Box 3599 Redwood City CA 94064	none	PC	community welfare	15,000
Tides Foundation Movement Voter Fun PO Box 29903 San Francisco CA 94129	none	PC	movement voter fund	100,000
Every Voice Center 236 9th St SE Washington DC 20003	none	PC	Democracy	100,000
see attached schedule Environment PO Box 3899 Redwood City CA 94064	none	PC	environment	514,000
see attached schedule Integrative PO Box 3599 Redwood City CA 94064	none	PC	Integrative	3,072,100
see attached schedule Money in Poli PO Box 3599 Redwood City CA 94064	none	PC	Money in Politics	500,000
<b>Total</b> .....			<b>3a</b>	
<b>b Approved for future payment</b>				
Tides Foundation Movement Voter Fun PO Box 29903 San Francisco CA 94129	none	PC	movement voter fud	200,000
see attached schedule Environment PO Box 29903 San Francisco CA 94129	none	PC	environment	1,025,000
see attached schedule Integrative PO Box 3599 Redwood City CA 94064	none	PC	Integrative	2,575,000
see attached schedule Money in Poli PO Box 3599 Redwood City CA 94064	none	PC	Money in Polotics	300,000
<b>Total</b> .....			<b>3b</b>	

**Part XIV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
see attached schedule Peace PO Box 3599 Redwood City CA 94064	none	PC	Peace	809,000
see attached schedule Reproductive PO Box 3599 Redwood City CA 94064	none	PC	Reproductive Justice	626,775
<b>Total</b> .....			<b>3a</b>	<b>5,764,875</b>
<b>b Approved for future payment</b>				
see attached schedule Peace PO Box 3599 Redwood City CA 94064	none	PC	Peace	620,000
see attached schedule Reproductive PO Box 3599 Redwood City CA 94064	none	PC	Reproductive Justice	1,000,000
<b>Total</b> .....			<b>3b</b>	<b>5,720,000</b>

**Part XV-A Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments . .			14		
4	Dividends and interest from securities . . . . .			14		
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property . . .					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory .			18		
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory . . . . .					
11	Other revenue: <u>amisc income</u>			01	3,403	
b						
c	<u>tax exempt muni inte</u>			14	4,621	
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .				8,024	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .					

(See worksheet in line 13 instructions to verify calculations.)

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	<b>X</b>
	(2) Other assets . . . . .	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	<b>X</b>
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	<b>X</b>
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	<b>X</b>
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	<b>X</b>
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**June Wilson**  
Signature of officer or trustee

Date \_\_\_\_\_

**Executive Director**  
Title

May the IRS discuss this return with the preparer shown below?  
See instructions. ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☒ if self-employed

PTIN

**Richard Pon**

1000

10-12-2022

Firm's EIN ▶

Firm's name ▶

**Richard Pon CPA**

Firm's address ►

PO BOX 191254  
San Francisco CA 94119

Phone no.

415-971-4610

**1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.**

**Depreciation and Amortization**

(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

OMB No. 1545-0172

**2021**Attachment  
Sequence No. **179**

Name(s) shown on return

**Compton Foundation, Inc.**

Business or activity to which this form relates

**FORM 990PF - 1**

Identifying number

**94-3142932****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

<b>1</b> Maximum amount (see instructions) . . . . .	<b>1</b>
<b>2</b> Total cost of section 179 property placed in service (see instructions) . . . . .	<b>2</b>
<b>3</b> Threshold cost of section 179 property before reduction in limitation (see instructions) . . . . .	<b>3</b>
<b>4</b> Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- . . . . .	<b>4</b>
<b>5</b> Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions . . . . .	<b>5</b>
<b>6</b> (a) Description of property . . . . .	(b) Cost (business use only) . . . . .
(c) Elected cost . . . . .	
<b>7</b> Listed property. Enter the amount from line 29 . . . . .	<b>7</b>
<b>8</b> Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 . . . . .	<b>8</b>
<b>9</b> Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8 . . . . .	<b>9</b>
<b>10</b> Carryover of disallowed deduction from line 13 of your 2020 Form 4562 . . . . .	<b>10</b>
<b>11</b> Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions . . . . .	<b>11</b>
<b>12</b> Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 . . . . .	<b>12</b>
<b>13</b> Carryover of disallowed deduction to 2022. Add lines 9 and 10, less line 12 . . . . .	<b>13</b>

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

<b>14</b> Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions. . . . .	<b>14</b>
<b>15</b> Property subject to section 168(f)(1) election . . . . .	<b>15</b>
<b>16</b> Other depreciation (including ACRS) . . . . .	<b>16</b>

**Part III MACRS Depreciation (Don't include listed property. See instructions.)****Section A**

<b>17</b> MACRS deductions for assets placed in service in tax years beginning before 2021 . . . . .	<b>17</b>
<b>18</b> If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here . . . . . <input type="checkbox"/>	

**Section B - Assets Placed in Service During 2021 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19a</b> 3-year property						
<b>b</b> 5-year property		<b>194,432</b>	<b>5</b>	<b>HY</b>	<b>SL</b>	<b>38,178</b>
<b>c</b> 7-year property						
<b>d</b> 10-year property						
<b>e</b> 15-year property						
<b>f</b> 20-year property						
<b>g</b> 25-year property			<b>25 yrs.</b>		<b>S/L</b>	
<b>h</b> Residential rental property			<b>27.5 yrs.</b>	<b>MM</b>	<b>S/L</b>	
<b>i</b> Nonresidential real property			<b>27.5 yrs.</b>	<b>MM</b>	<b>S/L</b>	
			<b>39 yrs.</b>	<b>MM</b>	<b>S/L</b>	
				<b>MM</b>	<b>S/L</b>	

**Section C - Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System**

(a) Class life	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>20a</b> Class life					<b>S/L</b>	
<b>b</b> 12-year			<b>12 yrs.</b>		<b>S/L</b>	
<b>c</b> 30-year			<b>30 yrs.</b>	<b>MM</b>	<b>S/L</b>	
<b>d</b> 40-year			<b>40 yrs.</b>	<b>MM</b>	<b>S/L</b>	

**Part IV Summary (See instructions.)**

<b>21</b> Listed property. Enter amount from line 28 . . . . .	<b>21</b>
<b>22</b> Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions . . . . .	<b>22</b> <b>38,178</b>
<b>23</b> For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs . . . . .	<b>23</b>

For Paperwork Reduction Act Notice, see separate Instructions.

Form **4562** (2021)



**Application for Automatic Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-0047

- **File a separate application for each return.**  
 ► **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Taxpayer identification number (TIN)
	<b>Compton Foundation, Inc.</b>	<b>94-3142932</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	<b>PO Box 3599</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>Redwood City CA 94064</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . **0 7**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

- The books are in the care of ► **Jennifer Turnage, PO Box 3599 Redwood City CA 94064**

Telephone No ► **415-391-9001**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box . . . . . ► ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box . . . . . ► ☐ . If it is for part of the group, check this box . . . ► ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **11-15**, 20 **22**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20 **21** or  
 ► ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>0</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>0</b>
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2022)

**Federal Supporting Statements****2021 PG01**

Name(s) as shown on return

Compton Foundation, Inc.

Tax ID Number

94-3142932

**Form 990PF - Part II - Line 21**  
**Mortgages and Notes Payable Schedule****Statement #123**

Lender's name First Republic Bank  
Lender's title  
Relationship to insider  
Original amount of loan \$  
Balance due \$ 5,000,000  
Date of note  
Maturity date  
Repayment terms  
Interest rate 0  
Security by borrower  
Purpose of loan  
Lender consideration  
Consideration FMV \$

**Form 990PF - Part VII - Line 3**  
**Contractor Compensation Explanation****PG01**  
**Statement #C01**

Name  
Lauren I Gumbs

Explanation  
recruitment fee for new executive director

**Form 990PF - Part III - Line 3**  
**Other Increases Schedule****PG01**  
**Statement #115**

unrealized gain	295,820
<b>Total</b>	<b>295,820</b>

**Federal Supporting Statements****2021 PG01**

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

**Form 990PF - Part III - Line 5****Statement #116**

## Other Decreases Schedule

prior period adjustment 750**Total** 750**Form 990PF - Part II - Line 13****PG01****Statement #118**

## Investments: Other Schedule

Category	Book value (BOY)	Book value (EOY)	FMV (EOY)
Partnerships and LLCs	<u>29,097,500</u>	<u>27,875,144</u>	<u>27,875,144</u>
<b>Total</b>	<u><u>29,097,500</u></u>	<u><u>27,875,144</u></u>	<u><u>27,875,144</u></u>

**Form 990PF - Part II - Line 15****PG01****Statement #120**

## Other Assets Schedule

Description	BOY Book	EOY Book	FMV
trademarks	<u>25,288</u>	<u>25,448</u>	
<b>Total</b>	<u><u>25,288</u></u>	<u><u>25,448</u></u>	

**Form 990PF - Part II - Line 22****PG01****Statement #121**

## Other Liabilities Schedule

Description	BOY Amount	EOY Amount
Deferred Tax Liability	<u>106,589</u>	
<b>Total</b>	<u><u>106,589</u></u>	

**Federal Supporting Statements****2021 PG01**

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

**Form 990PF - Part II - Line 10(c)**  
Investments: Corporate Bond Schedule

Statement #138

Category	BOY	Book Value	EOY FMV
pimco low duration esg fund	42,074		
<b>Totals</b>	<b>42,074</b>		

# Federal Supporting Statements

**2021** PG01

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

Form 990PF - Part I - Line 23 - Other Expenses Schedule

Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
banking and loan fees	10,484	0	0	10,484
deductible partnership expense	292,233	292,233	0	0
nondeductible partnership expe	4,064	0	0	0
other investment expense	233	233	0	0
workers comp insurance	4,865	0	0	4,405
sonen capital management fees	107,499	107,499	0	0
office supplies	1,737	0	0	1,777
telephone	2,232	0	0	2,232
postage	865	0	0	865
internet services	3,891	0	0	3,891
literature	1,110	0	0	1,110
liability insurance	299	0	0	299
other expense	1,450	0	0	1,450
data storage	1,877	0	0	1,877
hospitality	6,388	0	0	6,388
misc expenses	1,263	0	0	1,263
board expenses	2,136	0	0	2,136
rounding	<u>12</u>	<u>0</u>	<u>0</u>	<u>0</u>
Totals	<u><u>442,638</u></u>	<u><u>399,965</u></u>	<u><u>0</u></u>	<u><u>38,177</u></u>

# Federal Supporting Statements

2021 PG01

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

## Form 990PF - Part I - Line 11 - Other Income Schedule

Statement #106~

Description	Revenue and expenses	Net investment	Adjusted net income
K1 passthrough income UBIT	<u>3,403</u>	<u>6,731</u>	<u>0</u>
Totals	<u><u>3,403</u></u>	<u><u>6,731</u></u>	<u><u>0</u></u>

## Form 990PF - Part I - Line 16(a) - Legal Fees Schedule

PG01  
Statement #107~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
legal fees	<u>39,611</u>	<u>0</u>	<u>0</u>	<u>40,781</u>
Totals	<u><u>39,611</u></u>	<u><u>0</u></u>	<u><u>0</u></u>	<u><u>40,781</u></u>

# Federal Supporting Statements

2021 PG01

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

## Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule

Statement #108~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
accounting	33,250	16,625	0	16,625
Totals	33,250	16,625	0	16,625

## Form 990PF - Part I - Line 16(c) - Other Professional Fees Schedule

PG01  
Statement #109~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
HR fees	91,449	0	0	90,833
computer consulting fees	10,636	0	0	10,199
program consulting fees	1,631	0	0	1,631
Totals	103,716	0	0	102,663

# Federal Supporting Statements

2021 PG01

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

## Form 990PF - Part I - Line 18 - Taxes Schedule

Statement #110~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
payroll taxes	48,034	0	0	43,337
excise tax and ubit tax	9,804	0	0	0
foreign tax passthrough	<u>23,592</u>	<u>23,592</u>	<u>0</u>	<u>0</u>
Totals	<u>81,430</u>	<u>23,592</u>	<u>0</u>	<u>43,337</u>

## Form 990PF - Part II - Line 14 - Land Etc. Schedule

PG01  
Statement #119~

Description	Beginning of year book value	Cost or other basis	Accumulated depreciation	End of year book value	FMV
equipment	11,391	194,432	57,419	137,013	
Total	<u>11,391</u>	<u>194,432</u>	<u>57,419</u>	<u>137,013</u>	



# Federal Supporting Statements

**2021** PG01

Name(s) as shown on return

Tax ID Number

Compton Foundation, Inc.

94-3142932

## Form 990PF - Part I - Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
assets	01-01-2021	194,432	19,241	SL	10	5	38,178	0	0
Totals		194,432	19,241				38,178		

## Form 990-PF - Part IV - Capital Gains And Losses Information (Overflow)

PG01  
Statement #134~

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Gains Minus Excess or Losses
Global Sustainable Fixed Income K1	P			2,693			2,693	2,693
Fidelity & Pimco Funds	P			41,996		40,953	1,043	1,043
Sonen Global Fixed Income K1	P			243,182		137,535	105,647	105,647
Sonen Global Public Euity K1	P			585,730			585,730	585,730
Sonen Global Public Equity K1	P			1,761,271			1,761,271	1,761,271
RBC Access Capital Class 1684.62	P	05-06-2021	12-16-2021	14,909		15,066	(157)	(157)
TIAA CREF Core Impact 7543.022	P	05-05-2021	10-06-2021	79,951		79,808	143	143
TIAA cREF Core Insti Impact 47407.2	P	05-05-2021	10-25-2021	499,996		501,541	(1,545)	(1,545)
TIAA cREF Core Insti Impact 47406.9	P	05-05-2021	12-08-2021	499,993		501,561	(1,568)	(1,568)
Total				3,729,721		1,276,464	2,453,257	2,453,257

# Compton Foundation

c/o Cynthia R. Rowland  
Farella Braun + Martel LLP  
Russ Building  
235 Montgomery Street, FL 18

## Balance Sheet

As of December 2021

1-4000	Investments	
1-4200	Sonen Global Public Equity	
1-4211	Sonen Global Public Equity Fun	\$9,077,607.00
1-4212	Allowances-Sonen Global Public	\$4,364,636.00
1-4300	Sone Global Sus. Real Asset	
1-4400	Sonen Global Multi Strategy	
1-4411	Sonen Global Multi Strategy	\$1,538,666.55
1-4412	Allowance-Sonen Global MS Fund	\$2,195,285.91
1-4500	NonPublicly Traded Investments	
1-4760	Fidelity/John Hancock Fund	
1-4761	Fidelity Custodial Account	\$1.04
1-4767	FRSC Money Market Account	\$14.94
1-4768	TIAA-CREF CORE IMPACT BOND	\$4,355,268.45
1-4769	RBC Access Capital	\$4,614,723.47
1-4783	Brandywine GSFI	\$1,678,461.00
1-4784	Allowances-Brandywine GSFI	(\$65,278.00)
1-4790	Impact Partners	
1-4791	Impact Film Partners	\$115,757.55

**Compton Foundation, Inc.****IRS 990 PF Attachment****2021**

<b>Organization Name</b>	<b>Unpaid 12/31/20</b>	<b>Awarded</b>	<b>Paid</b>	<b>Unpaid 12/31/21</b>
<b><i>Category</i></b>				
<b><u>Arts</u></b>				
High Fives Nonprofit Foundation		\$10,000.00	\$10,000.00	
PO Box 3212				
Truckee, CA 96160				
Young Writer's Project		\$2,000.00	\$2,000.00	
47 Maple Street				
Burlington, VT 05401				
<b><u>Children &amp; Youth</u></b>				
Bend Endurance Academy		\$1,000.00	\$1,000.00	
442 NE 3rd Street				
Bend, OR 97701				
		\$5,000.00	\$5,000.00	
Talent Youth Corps International				
262 Havana, Unit B				
Aurora, CO 90010				
Putney School		\$5,000.00	\$5,000.00	
Elm Lea Farm				
418 Houghton Brook Road				
Putney, VT 05346-8675				
Sara Holbrook Community Center		\$5,000.00	\$5,000.00	
PO Box 3039				
Burlington, VT 05408				
<b><u>Community Welfare</u></b>				
International Mountain Explorers Connection		\$3,000.00	\$3,000.00	
P.O. Box 3665				
Boulder, CO 80307				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
People's Action Institute (f.k.a. National People's Action)		\$5,000.00	\$5,000.00	
2125 W North Ave				
Chicago, IL 60647				
Creative Visions		\$5,000.00	\$5,000.00	
Women of Bears Ears				
18820 Pacific Coast Highway				
Malibu, CA 90265				
Committee on Temporary Shelter		\$2,000.00	\$2,000.00	
PO Box 1616				
Burlington, VT 05402				
<b><u>Democracy</u></b>				
Tides Foundation		\$300,000.00	\$100,000.00	\$200,000.00
Movement Voter Fund				
PO Box 29903				
San Francisco, CA 94129				
Every Voice Center		\$100,000.00	\$100,000.00	
236 9th St SE				
Washington, DC 20003				
<b><u>Environment</u></b>				
350.org	\$300,000.00		\$75,000.00	\$225,000.00
20 Jay Street, Suite 732				
Brooklyn, NY 11201				
People's Action Institute (f.k.a. National People's	\$300,000.00		\$75,000.00	\$225,000.00
2125 W North Ave				
Chicago, IL 60647				
Movement Generation	\$300,000.00		\$75,000.00	\$225,000.00
436 14th St. Suite 500				
Oakland, CA 94612				
Center for Cultural Power	\$150,000.00		\$75,000.00	\$75,000.00

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
1330 Broadway #300				
Oakland, CA 94612				
Sunrise Movement Education Fund	\$150,000.00		\$75,000.00	\$75,000.00
50 F St. NW, Ste 800				
Washington, DC 20001				
Not An Alternative, Inc.		\$25,000.00	\$25,000.00	
143 Newell St				
Brooklyn, NY 11222				
Wild Projects		\$5,000.00	\$5,000.00	
Creative Catalysts Project				
1039 Folger Avenue				
Berkeley, CA 94710				
Environmental Grantmakers Association		\$2,500.00	\$2,500.00	
475 Riverside Drive, Suite 960				
New York, NY 10115				
Central Sierra Environmental Resource Center		\$1,500.00	\$1,500.00	
P.O. Box 396				
Twain Harte, CA 95383				
Carbonfund.org Foundation		\$1,000.00	\$1,000.00	
853 Main Street				
East Aurora, NY 14052				
Blue Planet Project		\$4,000.00	\$4,000.00	
300-251 Bank Street				
Ottawa, ON K2P 1X3				
Tides Foundation		\$300,000.00	\$100,000.00	\$200,000.00
Green New Deal Network				
PO Box 29903				
San Francisco, CA 94129				
<b>Integrative</b>				

<b>Organization Name</b>	<b>Unpaid 12/31/20</b>	<b>Awarded</b>	<b>Paid</b>	<b>Unpaid 12/31/21</b>
Rockefeller Philanthropy Advisors	\$50,000.00		\$50,000.00	
Upstart Co-Lab				
6 West 48th Street, 10th Floor				
New York, NY 10036				
Criterion Institute	\$50,000.00		\$50,000.00	
81 Church Hill Road				
Haddam, CT 06438				
Rockwood Leadership Institute	\$225,000.00		\$75,000.00	\$150,000.00
1212 Broadway, Suite 700				
Oakland, CA 94612				
Auburn Theological Seminary	\$150,000.00		\$75,000.00	\$75,000.00
475 Riverside Drive, Suite 1800				
New York, NY 10115				
Alliance for Youth Organizing	\$150,000.00		\$75,000.00	\$75,000.00
915 5th St NW				
Washington, DC 20001				
Movement Strategy Center	\$200,000.00		\$100,000.00	\$100,000.00
Gamechanger Labs				
436 14th St. Suite 500				
Oakland, CA 94612				
Indivisible Civics	\$100,000.00		\$50,000.00	\$50,000.00
PO Box 43884				
Washington, DC 20010				
Demos	\$150,000.00		\$75,000.00	\$75,000.00
80 Broad Street, Suite 400				
New York, NY 10004				
NEO Philanthropy	\$150,000.00		\$75,000.00	\$75,000.00
Online Progressive Engagement Network				
45 West 36th Street, 6th Floor				
New York, NY 10018				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
International Center for Research on Women 1120 20th Street, NW Suite 500 North Washington, DC 20036	\$150,000.00		\$75,000.00	\$75,000.00
DOCSOCIETY (f.k.a. BRITDOC Inc) 20 Jay Street, Unit 1008 Brooklyn, NY 11201	\$100,000.00		\$50,000.00	\$50,000.00
Sundance Institute 5900 Wilshire Boulevard, Suite 800 Los Angeles, CA 90036	\$50,000.00		\$50,000.00	
UltraViolet PO Box 92592 Washington, DC 20090		\$10,000.00	\$10,000.00	
Creative Visions Wake Up & Vote 1047 Ford Drive Nipomo, CA 93444		\$10,000.00	\$10,000.00	
The Women's Foundation of California 1301 Clay St. #71719 Oakland, CA 94612		\$30,000.00	\$30,000.00	
The Free History Project Inc Kontent Films 168 Hancock Street San Francisco, CA 94114		\$10,000.00	\$10,000.00	
New Venture Fund 1828 L Street, NW, Suite 300-A Washington, DC 20036		\$250,000.00	\$250,000.00	
Tides Foundation Center for Working Families Fund PO Box 29903		\$30,000.00	\$30,000.00	

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
San Francisco, CA 94129				
Local Initiatives Support Corp.		\$500,000.00	\$500,000.00	
28 Liberty Street, 34th Floor				
New York, NY 10005				
Union Theological Seminary		\$50,000.00	\$50,000.00	
3041 Broadway at 121st Street				
New York, NY 10027				
Windward Fund		\$50,000.00	\$50,000.00	
Rural Democracy Initiative				
1828 L STREET NW				
Washington, DC 20036-5104				
Solidaire Network, Inc.		\$7,500.00	\$7,500.00	
Illumination Fund				
P. O. Box 94684				
Seattle, WA 98124-6984				
Indigenous Peoples Power Project		\$5,000.00	\$5,000.00	
6603 SE 68th Ave				
Portland, OR 97206				
Bend the Arc: A Jewish Partnership for Justice		\$1,000.00	\$1,000.00	
330 Seventh Ave 19th Floor				
New York, NY 10001				
National Committee for Responsive Philanthropy		\$1,500.00	\$1,500.00	
1900 L Street, NW, Suite 825				
Washington, DC 20036				
Criterion Institute		\$5,000.00	\$5,000.00	
81 Church Hill Road				
Haddam, CT 06438				
Impact Assets Inc		\$5,000.00	\$5,000.00	
GenderSmart Investing Summit				



Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
4340 East West Highway, Suite 210 Bethesda, MD 20814				
Rockwood Leadership Institute 1212 Broadway, Suite 700 Oakland, CA 94612		\$500.00	\$500.00	
The Voter Participation Center 1707 L Street, Northwest, Suite 950 Washington, DC 20036		\$2,000.00	\$2,000.00	
BVM Capacity Building Institute Inc. 4157 Best RD, STE 490 Atlanta, GA 30349		\$2,000.00	\$2,000.00	
New Georgia Project Incorporated 830 Glenwood Ave. SE, Suite 510-221 Atlanta, GA 30316		\$2,000.00	\$2,000.00	
Policy Impact Democracy Funders Network 1107 9th St Ste 500 Sacramento, CA 95814		\$500.00	\$500.00	
Philanthropic Ventures Fund 1222 Preservation Park Way Oakland, CA 94612-1201		\$2,500.00	\$2,500.00	
Social Good Fund Rising Up Initiative 12651-5473 San Pablo Avenue Richmond, CA 94805		\$10,000.00	\$10,000.00	
Justice Funders 436 14th Street, Suite 700 Oakland, CA 94612		\$750.00	\$750.00	
KQED		\$760.00	\$760.00	

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
2601 Mariposa Street San Francisco, CA 94110-1400				
Collective Heritage Institute Bioneers 1607 Paseo de Peralta Santa Fe, NM 87501		\$4,000.00	\$4,000.00	
Natural Capitalism Solutions 11823 N 75th St. Longmont, CO 80503		\$2,000.00	\$2,000.00	
Grantmakers for Effective Organizations 1725 DeSales Street, NW, Suite 404 Washington, DC 20036		\$2,090.00	\$2,090.00	
Confluence Philanthropy 23 Black Brook Road Pound Ridge, NY 10576		\$3,000.00	\$3,000.00	
Auburn Theological Seminary 475 Riverside Drive New York, NY 10115		\$50,000.00	\$50,000.00	
Demos 80 Broad Street, Suite 400 New York, NY 10004		\$50,000.00	\$50,000.00	
Alliance for Youth Organizing (f.k.a. Bus Federation Civic Fund) 915 5th St NW Washington, DC 20001		\$100,000.00	\$100,000.00	
People's Action Institute (f.k.a. National People's Action) 2125 W North Ave Chicago, IL 60647		\$100,000.00	\$100,000.00	
Magnum Foundation 59 East 4th Street, 7W		\$50,000.00	\$50,000.00	

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
New York, NY 10003				
BOREALIS PHILANTHROPY		\$300,000.00	\$100,000.00	\$200,000.00
P.O. Box 3295				
Minneapolis, MN 55403				
Hopewell Fund		\$300,000.00	\$100,000.00	\$200,000.00
Galvanize USA				
1201 Connecticut Ave NW, Suite 300				
Washington, DC 20036				
American Impact Capital		\$225,000.00	\$75,000.00	\$150,000.00
Our Body Politic				
200 East 10th Street, #218				
New York, NY 10003				
State Voices		\$225,000.00	\$75,000.00	\$150,000.00
Executive Directors of Color Collective				
1616 P Street, NW, Suite 220				
Washington, DC 20036				
MoveOn Education Fund		\$300,000.00	\$100,000.00	\$200,000.00
Fight Back Table				
2021 L St NW No 400				
Washington, DC 20036				
New Venture Fund		\$300,000.00	\$100,000.00	\$200,000.00
1828 L Street, NW, Suite 300-A				
Washington, DC 20036				
Alliance for a Just Society		\$300,000.00	\$100,000.00	\$200,000.00
Native Organizers Alliance				
3518 S Edmunds St				
Seattle, WA 98118				
Rockefeller Philanthropy Advisors		\$300,000.00	\$100,000.00	\$200,000.00
6 West 48th Street, 10th Floor				
New York, NY 10036				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
Foundation for City College		\$225,000.00	\$75,000.00	\$150,000.00
Leadership Center for Democracy and Social Justice				
160 Convent Ave				
New York, NY 10031-9101				
Congressional Progressive Caucus Center		\$300,000.00	\$100,000.00	\$200,000.00
80 F St NW, Suite 800				
Washington, DC 20001				
<b><u>Money in Politics</u></b>				
Proteus Fund	\$400,000.00		\$100,000.00	\$300,000.00
15 Research Drive, Suite B				
Amherst, MA 01002				
re:power fund	\$50,000.00		\$50,000.00	
2639 Nicollet Ave, Suite 220				
Minneapolis, MN 55408				
Proteus Fund		\$250,000.00	\$250,000.00	
15 Research Drive, Suite B				
Amherst, MA 01002				
New Venture Fund		\$100,000.00	\$100,000.00	
1828 L Street, NW, Suite 300-A				
Washington, DC 20036				
<b><u>Peace</u></b>				
Win Without War Education Fund	\$300,000.00		\$75,000.00	\$225,000.00
1 Thomas Circle, NW Suite 700				
Washington, DC 20005				
Women Cross DMZ	\$150,000.00		\$75,000.00	\$75,000.00
PO Box 1280				
Amherst, MA 01004-1280				
Truman Center for National Policy	\$125,000.00		\$62,500.00	\$62,500.00
PO Box 34102				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
Washington, DC 20043				
Commonwealth Foundation	\$150,000.00		\$75,000.00	\$75,000.00
Common Defense Civic Engagement				
251 W 30th St, Suite 318				
New York, NY 10001				
Just Vision	\$150,000.00		\$75,000.00	\$75,000.00
1250 H Street, NW Suite 300				
Washington, DC 20005				
Fuller Project for International Reporting	\$100,000.00		\$50,000.00	\$50,000.00
1875 Connecticut Avenue, 10th Floor				
Washington, DC 20009				
Council on Foreign Relations	\$50,000.00		\$50,000.00	
58 E 68th Street				
New York, NY 10065				
Center for Common Ground		\$25,000.00	\$25,000.00	
Resistance Labs				
902 Everett Avenue				
Oakland, CA 94602				
Quincy Institute for Responsible Statecraft		\$25,000.00	\$25,000.00	
2000 Pennsylvania Ave #7000				
Washington, DC 20005				
Ploughshares Fund		\$20,000.00	\$20,000.00	
315 Bay St, Suite 400				
San Francisco, CA 94133				
Utah Film Center		\$5,000.00	\$5,000.00	
We Call BS LLC				
20 West 27th Street, #3				
New York, NY 10001				
Mu Films		\$25,000.00	\$25,000.00	

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
2960 Hillegass Ave				
Berkeley, CA 94705-2232				
University of Massachusetts Foundation		\$50,000.00	\$50,000.00	
Consortium on Gender, Security and Human Rights				
Wheatley Hall, 06-064, University of Massachusetts				
100 Morrissey Boulevard				
Boston, MA 02125				
Mu Films		\$15,000.00	\$15,000.00	
2960 Hillegass Ave				
Berkeley, CA 94705-2232				
Partnership for the Advancement of New Americans		\$50,000.00	\$0.00	\$50,000.00
Afghans for a Better Tomorrow				
4089 Fairmount Ave				
San Diego, CA 92105				
ARTogether		\$7,500.00	\$0.00	\$7,500.00
Uplift Afghanistan Fund				
544 International Blvd., Suite 9				
Oakland, CA 94606				
Ascend: Leadership Through Athletics		\$22,000.00	\$22,000.00	
P.O. Box 11674				
Norfolk, VA 23517				
NEO Philanthropy		\$10,000.00	\$10,000.00	
Peace and Security Funders Group				
122 Maryland Avenue NE				
Washington, DC 20002				
MADRE		\$500.00	\$500.00	
121 West 27th Street, Suite 604				
New York, NY 10001				
Ascend: Leadership Through Athletics		\$4,000.00	\$4,000.00	
P.O. Box 11674				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
Norfolk, VA 23517				
Women Cross DMZ		\$30,000.00	\$30,000.00	
3146 Oahu Avenue				
Honolulu, HI 96822				
Democracy Now! Productions Inc		\$10,000.00	\$10,000.00	
207 West 25th Street, 11th floor				
New York, NY 10001				
Equal Justice Initiative		\$5,000.00	\$5,000.00	
122 Commerce Street				
Montgomery, AL 36104				
Chinese Progressive Association		\$30,000.00	\$30,000.00	
Black Futures Lab				
1042 Grant Avenue				
San Francisco, CA 94133				
Truman Center for National Policy (f.k.a. Truman National Security Institu		\$30,000.00	\$30,000.00	
PO Box 34102				
Washington, DC 20043				
MADRE		\$20,000.00	\$20,000.00	
121 West 27th Street, Suite 604				
New York, NY 10001				
Win Without War Education Fund		\$20,000.00	\$20,000.00	
1 Thomas Circle, NW, Suite 700				
Washington, DC 20005				
<b>Reproductive Justice</b>				
National Latina Institute for Reproductive Justice	\$300,000.00		\$75,000.00	\$225,000.00
50 Broad Street, Suite 1937				
New York, NY 10004				
Forward Together	\$300,000.00		\$75,000.00	\$225,000.00
300 Frank H. Ogawa Plaza, Suite 700				

Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
Oakland, CA 94612				
New Venture Fund	\$300,000.00		\$75,000.00	\$225,000.00
Coalition for Abortion Access and Reproductive Equity				
1828 L Street, NW, Suite 300-A				
Washington, DC 20036				
URGE (f.k.a Choice USA)	\$150,000.00		\$75,000.00	\$75,000.00
734 15th Street NW, Suite 800				
Washington, DC 20005				
UltraViolet	\$50,000.00		\$50,000.00	
PO Box 92592				
Washington, DC 20090				
Advocates for Youth	\$50,000.00		\$50,000.00	
1325 G Street NW, Suite 980				
Washington, DC 20005				
The Women's Foundation of California	\$50,000.00		\$50,000.00	
300 Frank H. Ogawa Plaza, Suite 420				
Oakland, CA 94612				
Faith Crusades Ministries		\$25,000.00	\$25,000.00	.
More Up Campus				
17 Mildred St				
Montgomery, AL 36104-4117				
National Network of Abortion Funds		\$200.00	\$200.00	
PO Box 170280				
Boston, MA 02117				
Fund Texas Choice		\$200.00	\$200.00	
3005 S Lamar Blvd.				
Suite D109, Unit 111				
Austin, TX 78704				
Funders for Reproductive Equity (f.k.a. Funders Network on Population, R		\$1,375.00	\$1,375.00	



Organization Name	Unpaid 12/31/20	Awarded	Paid	Unpaid 12/31/21
P.O. BOX 750				
Rockville, MD 20848-0750				
Forward Together		\$50,000.00	\$50,000.00	
300 Frank H. Ogawa Plaza, Suite 700				
Oakland, CA 94612				
National Network of Abortion Funds		\$50,000.00	\$0.00	\$50,000.00
PO Box 170280				
Boston, MA 02117				
Groundswell Fund		\$300,000.00	\$100,000.00	\$200,000.00
548 Market Street #49734				
San Francisco, CA 94104				
<b>Totals</b>	<b>\$5,400,000.00</b>	<b>\$ 6,084,875.00</b>	<b>\$5,764,875.00</b>	<b>\$5,720,000.00</b>
<b>Cross Check</b>				
Unpaid 2020 Grants Paid in 2021	\$5,400,000.00			
Total amounts "awarded" in 2021	\$6,084,875.00			
Grants Payable as of 12/31/21	\$5,720,000.00			
<b>Total Grants "Paid" in 2021</b>	<b>\$5,764,875.00</b>			
Total Grants "Paid" in 2021 per worksheet	\$5,764,875.00			
Total Grants "Paid" in 2021 per cross check	\$5,764,875.00			
<b>Variance</b>	<b>\$0.00</b>			